

250 CONSOLIDATED INFORMATION  
FOR REVENUE ADEQUACY DETERMINATION  
(Dollars in Thousands)

Line No.	Item (a)	Beginning of year (b)	End of year (c)
1	Adjusted Net Railway Operating Income for Reporting Entity Combined/Consolidated Net Railway Operating Income for Reporting Entity	N/A	3,007,423
2	Add: Interest Income from Working Capital Allowance -- Cash Portion	-	0
3	Income Taxes Associated with Non-Rail Income and Deductions	-	24,047
4	Gain or (Loss) from transfer/reclassification to nonrail-status (net of income taxes)	-	14,112
5	Adjusted Net Railway Operating Income (Lines 1, 2, 3 & 4)	-	3,045,582
6	Adjusted Investment in Railroad Property for Reporting Entity Combined Investment in Railroad Property Used in Transportation Service	35,995,999	36,912,303
7	Less: Interest During Construction	(43,373)	(43,309)
8	Other Elements of Investment (if debit balance)	0	0
9	Add: Net Rail Assets of Rail-Related Affiliates	0	0
10	Working Capital Allowance	735,086	900,106
11	Net Investment Base Before Adjustment for Deferred Taxes (lines 6 - 10)	36,687,712	37,769,100
12	Less: Accumulated Deferred Income Tax Credits	(10,577,315)	(11,092,135)
13	Net Investment Base (Lines 11 and 12)	26,110,397	26,676,965

In the space provided, please list all railroads and rail-related affiliated companies which are being reported in this consolidation, along with the nature of the business for each company.

Name of Affiliate

Union Pacific Railroad Company and Consolidated Subs as shown  
on page 4 of the 2010 Form R-1.

Nature of Business

Railroad

The following changes occurred to our 2010 consolidated group:

Removed - Motor Vehicle Logistics Corporation; MP Redevelopment Corporation

Added - MT Venture Company; UP Container Logistics Company

Note: Beginning of year numbers have been adjusted for the retrospective change in accounting principle for rail grinding.